

Debtor name Wrap Media Inc**UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA**

Case No. (If known) _____

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Dream Incubator 4F Tokyo Club Building 3-2-6 Kasumigaseki Chiyoda-Ku, Tokyo 100-0013 Japan	Dream Incubator 4F Tokyo Club Building 3-2-6 Kasumigaseki Chiyoda-Ku, Tokyo 100-0013 Japan Email: hideakiono@gmail.com	Convertible Debt				\$4,220,000.00
2 Innovation Investments 60 E. Sir Francis Drake Blvd. Suite 206 Larkspur, CA 94939	Innovation Investments 60 E. Sir Francis Drake Blvd. Suite 206 Larkspur, CA 94939	Convertible Debt				\$3,045,000.00
3 Salesforce The Landmark at One Market Suite 300 San Francisco, CA 94105	Salesforce The Landmark at One Market Suite 300 San Francisco, CA 94105 Email: mfinn@salesforce.com; mgarratt@salesforce.com	Convertible Debt				\$2,625,000.00
4 Silicon Valley Bank Attn: Matt Trotter 2400 Hanover St. Palo Alto, CA 94304	Silicon Valley Bank Attn: Matt Trotter 2400 Hanover St. Palo Alto, CA 94304 Email: mtrotter@svb.com	Bank Loan		\$2,504,000.00		Unknown